

Securities Donation Form



Please complete this form to transfer a donation of securities to Community Forests International. Give a copy of the form to your broker and fax a copy to our broker, Richardson Wealth (519-827-2910).

Donor Information

Name: _____ Address: _____
City: _____ Province: _____ Postal Code: _____
Email: _____ Phone: _____

Your Broker Information

Company: _____ Broker's Name: _____
Address: _____
City: _____ Province: _____ Postal Code: _____
Email: _____ Phone: _____

Donation Information

Number of Shares: _____ Name of Security: _____

Transfer Securities

Your broker will transfer the securities from your account into the Community Forests International's account at Richardson Wealth. The fair market value will be determined by the sale price of the security on the day the securities are received by our financial institution.

Our investment account at
Richardson Wealth: HOL-BF00-A
DTC # 5040
CUID: FIDC
REP CODE: HS28
Address: 483 Bay Street, South Tower, Suite 200,
Toronto, ON M5G 2N7

Richardson Wealth
Contact: Mike Hryn
Email: mike.hryn@richardsonwealth.com
t: (519) 827-2918 f: (519) 827-2910
193 Woolwich St., Guelph, ON N1H 3V4

Upon receiving the transfer, Richardson Wealth will advise Community Forests International of the details and value of transfer. We will then contact you to confirm that the gift was received.

Donor Signature: _____ Date: _____